



January 10, 2012

Mr. Donald G. Cole
Chairman, PSC Virgin Islands
No. 8 Estate Ross, Charlotte Amalie
P.O. Box 40
St. Thomas, USVI 00804

Re: Request to initiate discussions related to qualifying as a small power production facility

Dear Mr. Cole:

The purpose of this letter is to initiate the process for Synergy Renewables to qualify as a small power production facility. This status would correlate to the construction and operations associated with a Waste to Energy facility in the US Virgin Islands.

Synergy Renewables is a privately held company based in Dallas, Texas. We finance, design, permit, construct and operate our projects utilizing solid waste generated by municipalities and disposed of by local governments. Our leadership clearly understands the business of energy and is a partnership between two corporations: Providence Energy Corporation and BP Capital.

Providence Energy Corporation, led by Michael Allen, is a recognized leader in harnessing domestic natural gas resources. BP Capital is led by T. Boone Pickens. Mr. Pickens is the preeminent advocate for a comprehensive national energy plan. Mr. Pickens also owns Mesa Power Group, LLC which develops and finances renewable energy projects.

Mr. Pickens attracted national attention in July 2008 by launching the Pickens Plan, a grass-roots internet, multi-media and personal appearance campaign seeking a comprehensive energy plan to decrease the U.S. dependence on foreign oil. He brings more than 50 years of experience in the oil and gas industry. For "his vision and leadership in moving the wind industry forward," the American Wind Energy Association named T. Boone Pickens its 2009 Industry Person of the Year.

Michael Childers is the president of Synergy Renewables, LLC. In this capacity, Mr. Childers is responsible for global business development and project management. With over 25 years of industry experience, Mr. Childers has completed \$9 billion in project financings, created \$14 billion in value from acquisitions representing 18,700 megawatts and taken 5,000 megawatts of projects from development to construction. Most of Mr. Childers's two decades in the energy industry have focused on development, finance, and mergers and acquisitions in the electric industry.

Synergy Renewables, LLC

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